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CHINA LATEST ECONOMIC INDICATORS



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2002年全国工业生产增长12.6%

2002年，在国家扩大内需政策以及出口快速增长的共同带动下，全国工业生产呈现快速增长的势头。工业生产总体发展形势为近年来最好的一年。

一、工业生产快速增长，经济总量迈上新的台阶。2002年全国规模以上工业¹（注，下同）完成增加值首次突破3万亿元，达到31482亿元，比上年增长12.6%，增速比上年加快2.7个百分点，成为1997年以来生产发展最快的一年。其中12月当月增加值3216亿元，比上年同月增长14.9%。

二、各经济类型企业生产增速全面提升。全年国有及国有控股企业完成增加值16638亿元，比上年增长11.7%，增速比上年加快3.6个百分点；集体企业完成增加值2769亿元，增长8.6%，比上年加快1.4个百分点；股份制企业完成增加值11570亿元，增长14.4%，比上年加快4个百分点；外商及港澳台投资企业完成增加值8091亿元，增长13.3%，比上年加快1.4个百分点。

三、轻重工业生产均保持快速增长。全年轻工业完成增加值12294亿元，比上年增长12.1%；重工业完成增加值19188亿元，增长13.1%。重工业对增长的拉动作用仍然大于轻工业，分别拉动增长7.5和5.1个百分点。

四、七大行业是带动工业生产实现快速增长的主要力量。2002年，在40个工业行业大类中，电子及通信设备制造业、以汽车为代表的交通运输设备制造业、化学工业、电气机械及器材制造业、纺织工业、普通机械制造业以及冶金工业等7个行业，对全国工业增长的贡献率达到58.5%，拉动增长7.4个百分点。

五、工业产品出口大幅度增长。2002年工业企业实现出口交货值达到19916亿元，比上年增长23.4%，远远高于2001年9.9%的增幅。出口对工业增长的带动作用明显增强。据测算，在工业增长12.6%中，出口的贡献率达到22%，比上年提高10.3个百分点，拉动工业增长2.8个百分点，比上年提高1.6个百分点。其中占我国工业产品出口半壁江山的4大出口行业均有不俗表现，电子及通信设备制造业和电气机械器材制造业出口交货值分别比上年增长42.7%和21%，传统的纺织和服装行业也分别有14.2%和12.2%的良好增长。

六、工业产销衔接水平提高，总体库存趋向合理。在生产规模迅速扩大的同时，工业产销衔接保持稳定提高，企业库存基本上没有产生新的积压。全年工业产品销售率为98.03%，比上年提高0.31个百分点；前11个月企业产成品库存占用资金仅比同期上升2.8%，远远低于生产增加的幅度。

¹注：规模以上工业为全部国有企业和年产品销售收入500万元以上的非国有企业

National Industrial Production Grew 12.6% in 2002

In 2002, stimulated by the policy of expanding domestic demand and driven by the rapid growth of export, the national industrial production presented a fast growing momentum. The general developing condition of industrial production was best in the recent years.

First, the industrial production grew fast and the gross economy stepped up a new stage. In 2002, the industrial enterprises above designated size (referring to all the state-owned industrial enterprises, and non state-owned enterprises with the annual sales revenue of over 5 million yuan. It is the same with the following.) created the value-added of 3148.2 billion yuan, surpassing 3 trillion yuan for the first time, up 12.6% year-on-year and 2.7 percentage points higher in growth rate over last year. 2002 saw the fastest growth in industrial production since 1997. The value-added in December was 321.6 billion yuan, up 14.9% year-on-year.

Second, the productions of all ownership types of enterprises were all elevated. The annual value-added from the state-owned and state share-holding enterprises was 1663.8 billion yuan, up 11.7% over last year and with 3.6 percentage points higher in growth rate over last year; that from the collective-owned enterprises reached 276.9 billion yuan, up 8.6% and 1.4 percentage points faster than the growth rate of last year; that from share enterprises topped 1157 billion yuan, up 14.4% and 4 percentage points higher over last year; that from the enterprises funded by foreign, Hong Kong, Macao and Taiwan enterprises was 809.1 billion yuan, up 13.3% and 1.4 percentage points over last year.

Third, the productions in light and heavy industries maintained fast growth. The annual value-added of light industry was 1229.4 billion yuan, a year-on-year rise of 12.1%; that of heavy industry was 1918.8 billion yuan, up 13.1%. The driving force from heavy industry to the whole industrial growth was still greater than that from light industry, and these industrial branches drove the whole industry to grow by 7.5% and 5.1% respectively.

Fourth, the seven major industrial branches was the main power to drag the whole industry to rise rapidly. In 2002, among 40 major industrial categories, the seven industrial branches such as electronic and communications equipment manufacturing, transport equipment manufacturing represented by autos, chemical industry, electrical machinery and apparatus manufacturing, textile industry, ordinary machinery manufacturing and metallurgy industry showed a contribution rate of 58.5% to the growth of the national industry and drove the whole industry to rise 7.4%.

Fifth, the exports of industrial products rose dramatically. In 2002, the

value of products exported and delivered by industrial enterprises reached 1991.6 billion yuan, up 23.4% over last year far higher the growth rate of 9.9% in 2001. The drive force from export to the industry strengthened. According to measuring and calculation, in the industrial growth of 12.6 percent, the exports showed a contribution proportion of 22%, up 10.3 percentage points over last year, driving the industry to rise by 2.8 percent that was 1.6 percentage points higher than that of last year. The four major industries in exports presented the excellent situation, the value of exported and delivered products from electric & communications equipment manufacturing and electrical machinery & apparatus manufacturing went up 42.7% and 21% year-on-year respectively. The traditional textile and garment industries showed the better growths of 14.2% and 12.2% year-on-year respectively.

Sixth, the connection of industrial production and sale climbed on a higher level and the general inventory tended to be reasonable. When the production size expanded rapidly, the jointing of industrial production and sale kept the steady improvement, so the inventory of enterprises has not new overstock basically. The proportion of annually sold products was 98.03%, up 0.31 percentage points over last year; the fund for finished goods inventory in the first 11 months was only rising by 2.8% year-on-year, far lower than the growth rate of production.